

SUGGESTED BEQUEST WORDING

Regardless of whether leaving a specific legacy, a remainder, or an alternative, the general wording should read:

General Purpose:

"I bequeath to Alzheimer's Australia Vic Inc., of 98 Riversdale Road Hawthorn Victoria, for its general purposes (*insert the sum of \$.... /or portion of estate/ or description of property*). I declare that the receipt of the treasurer or other proper officer shall be sufficient discharge for my executors and/or trustees."

Research:

"I bequeath to Alzheimer's Australia Dementia Research Foundation–Victoria, of 98 Riversdale Road Hawthorn Victoria, for research purposes (*insert the sum of \$.... /or portion of estate/ or description of property*). I declare that the receipt of the treasurer or other proper officer shall be sufficient discharge for my executors and/or trustees."

- For a monetary legacy, insert the specific sum in dollars which the client wishes Alzheimer's Australia Vic to receive.
- For all of your estate, insert:
"*...the whole of my estate...*" and for a share, insert (for example) "*...sixty percent (60%) of my estate...*".
- For a remainder gift after specific bequests are written, insert:
"*...the rest of my estate...*", or if the remainder is to be shared, insert (for example) "*...eighty percent (80%) of the rest of my estate...*".
- For a specific bequest, insert address of property, details of shares, debentures, life insurance policies, bank accounts or other assets.
- For a contingent bequest, precede the clause with:
"*Should any beneficiary predecease me, or be unable or unwilling to accept the specified bequest, I bequeath that portion of my estate to the Alzheimer's Australia Vic Inc...*"